



Investment Highlights

- Two historical gold properties – Chester and Young Shannon located directly between Sudbury and Timmins, Ontario
- Low Capital Cost of \$1.8 million to get to production stage with six months (subject to required permits) at 250 TPD followed by a further \$3.5 million to increase production to 600 TPD within 16 months
- Annual net operating cash flow projected at \$17,880,000 at 250 TPD and \$34,260,000 at 500 TPD (at a projected grade of -0.4 OPT)
- Significant potential for expanding the historical resource at depth and along strike – current resource is sufficient for two years of production without further development on the Chester property
- Several high grade targets are available for further exploration and there is potential to include additional blocks into the current mine development
- Existing 4,000 ton surface ore pile containing an estimated historical grade of 0.4 OPT currently being screened and made ready for shipment
- First Nations Exploration agreement signed, application to take water submitted and base line study and closure plan underway
- Completed 12 km of access road rehabilitation and construction, site preparation in and advanced reclamation currently underway



Phase One

Chester Property

Permitting	\$ 90,000
Site preparation and road construction	265,000
De-water and rehab. 5,500' of decline	1,187,000

Exploration

Chester Drilling	300,000
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Phase One Total	\$1,842,000
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Phase Two

Young Shannon

Access development	\$2,200,000
Ore development	1,300,000

Exploration

Young Shannon IP and Mag	70,000
Young Shannon Drilling	1,400,000

Phase Two Total	\$4,970,000
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Projected Cash Flow *

* Assumes gold price of US\$900/oz; all numbers in US\$

Production Rate	250 TPD	500 TPD
Operating Days Per Year	330	330
Head Grade Assumption	0.40 oz Au/t	0.40 oz Au/t
Gold Produced Per Year at 96% Recovery	31,680 oz Au	61,776 oz Au
Gross Revenue	\$30,000,000	\$58,000,000
Cash Production Cost per Oz	\$364	\$383
Cash Flow from Operations	\$17,880,000	\$34,260,000

Management

Greg Gibson – President & CEO

Andres Tinajero – CFO

David Beilhartz – Exploration Manager

Tyler Culhane – Mining Manager

Board of Directors

Greg Gibson

George Cole

Christopher Irwin

Patrick Mohan

Anthony (Tony) Makuch

Capital Structure

Trading Symbol:

TRR

Exchange:

TSX-V

Shares Outstanding:

39,647,591

Warrants:

8,644,117

Options:

3,300,000

Fully-Diluted:

51,591,708



Contact Us

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The foregoing historical resource estimates above were completed prior to the implementation of the NI 43-101 requirements, however given the quality of the historical work completed and the respective reputations of Murgold Resources Inc. and Chester Resources Inc., the Company believes the resource estimates to be both relevant and reliable. In addition, a qualified person has not completed sufficient work to classify these historical mineral resources and accordingly the Company is not treating the historic resources as current. Hence, the historic estimates should not be relied upon. Figures reported for projected cash flows are not NI 43-101 compliant.



TRELAWNEY
Mining and Exploration Inc.

TSX.V : TRR